



LANCASTER BUSINESS CENTERS, INC.
"YOUR FULL SERVICE MEETING SUPPORT COMPANY"

P.1
FAX

Fax to number:

456-2878

Attention:

ROSALYN MILLER

Date:

1/13/94

From:

CHERYL CASCIANI

Number of pages:

7

Additional comments:

MS. Miller:

Here is the agenda
for the Fellows' week
in D.C. for Carol:

- (1) a little on herself
- (2) a little on her
current role

(3) Her biggest surprise
as she has taken up her
role in Washington.

And then - we would like
to allow fellows to ask
questions posed on what
has come up this week.
Thanks for your help.

Cheryl Casciani

Phone - 393-1000

room: 523

Lancaster
Business
Centers, Inc.

In
The Capital Hilton Hotel
1001 16th Street, NW
Washington, D.C. 20036
Phone 202 / 383.1000 ext. 8525
Fax 202 / 347.1873

THE ANNIE E. CASEY FOUNDATION CHILDREN AND FAMILY FELLOWSHIP

MONDAY, JANUARY 10, 1984

WASHINGTON, D.C.

Location: Family Impact Seminar
1100 17th Street NW (at L St)
10th Floor

Directions: Go out main hotel doors; make a right; cross the street and continue until you reach 1100 17th Street

8:30 AM - 12:30 PM

Welcoming Remarks -
Theodora Coors, Director, *Family Impact Seminar*

Role Analysis Workshop -
Marc Maltz, *Strategic and Organizational Development Consultant*
Tommy Davis, *Prep for Prep*

12:30 - 1:00 PM

Box Lunch

1:00 - 4:00 PM

Panel: How a Bill Becomes a Law

Case: Child Care Legislation

Moderator: Michael Laracy, *Casey Fellow*

Panelists: Ann Rosewater, *Department of Health & Human Services*
Helen Blank, *Children's Defense Fund*
Sheri Stelsel, *National Conference of State Legislators*
Mark Ragan, *Family Support Administration*

6:45 - 9:00 PM

Dinner
Restaurant Nora
2132 Florida Avenue, NW
(202)234-6232

6:00
7:00

Dinner
Discussion with Marian Wright Edelman, to be followed by dessert

BACKGROUND MATERIAL:

- Role Analysis Materials;
- "Getting the Last Word", National Journal, 8/14/81;
- "2 Senators Take 2 Approaches on reality: 'Now!' vs. 'Now?'" New York Times, 12/6/83;
- Congress at Your Fingertips

THE ANNIE E. CASEY FOUNDATION CHILDREN AND FAMILY FELLOWSHIP

TUESDAY, JANUARY 11, 1984

WASHINGTON, D.C.

Location: Family Impact Seminar
1100 17th Street NW (at L St)
10th Floor

9:00 AM - 12:00 PM

**Environmental Scanning
Case: Family Preservation**

Moderator: *Theodora Ooms, Family Impact Seminar*

Panelists: *Mary Lee Allen, Children's Defense Fund*
✓ *John Bess, Manhattan Valley Youth Outreach*
✓ *Charlotte Booth, Behavioral Sciences Institute*
✓ *Maria Ibanez, Communications Consortium*
✓ *Larry Murray, Casey Fellow*
✓ *Margaret Simms, Joint Center for Political and Economic Studies*
✓ *Alfred Deen, Police Foundation (for Herbert Williams)*
✓ *John Wilson, Office of Juvenile Justice & Delinquency Prevention (sub)*
Joanna Buff

12:00 - 3:00 PM

Panel Discussion: Intergovernmental Relations

Moderator: *Jane Tewksbury, Casey Fellow*

Panelists: *Peter Edelman, Special Counsel to Donna Shalala*
✓ *Jeffrey Watson, ~~Special~~ Assistant to the President on Intergovernmental Affairs*
Deputy

Lunch will be provided

TBA 4:00

White House Tour (Optional)

Free Evening

Background Material:

- "Scanning the Environment: Ideas in Good Currency";
- "Keeping Families Together: Facts on Family Preservation";
- Memo to the Administration for Children, Youth and Families from the Ad Hoc Family Preservation and Family Support Implementation Group;
- Executive Summary of National Performance Review;
- Executive Summary of the National Commission on the State and Local Public Service;
- Executive Order for the Empowerment Enterprise Board.

THE ANNIE E. CASEY FOUNDATION CHILDREN AND FAMILY FELLOWSHIP

WEDNESDAY, JANUARY 12, 1994

WASHINGTON, D.C.

**Location: Capital Hilton
16th & K Streets, NW**

8:00 - 10:00 AM

Breakfast with Tom Downey

OHIO

*globe intro
1st floor*

10:00 AM Noon

**Optional Tour of Capitol Hill with Jennifer Miller
Leaving from Hilton by Metro**

Lunch is on your own

1 pm Dolores

2:00 - 5:00 PM

**Developing/Mobilizing Political Will
Case: Kentucky Education Reform Act**

**Moderators: Beverly Walker, Casey Fellow
Mike Surtag, Casey Fellow**

New York

**Panelists: Dan Lacey, Ashland Oil
Bob Sexton, Pritchard Committee for Academic Excellence
Doug Gills, University of Illinois - Chicago
Scott Swenson, Public Agenda Foundation
Robert Notha, Center for Leadership in School Reform**

6:30 - 9:30 PM

Dinner and Panel Discussion - Capital Hilton

*cc welcome
Ellen intro*

**6:30
7:00
8:00**

**Drinks *Room 2*
Dinner *5 - drinks - Room B***

**Panel: Lessons on Leadership: Learnings From the Effort to Elect women and
People of Color**

Moderator: Antonio Harrison, Electoral Participation Project

**Panelists: Charles Bremer, National Caucus of Black Legislators
Anita Perez Ferguson, Democratic National Committee & National Women's
Political Caucus
Sam Rodriguez, Democratic National Committee**

Background Material:

- "Meaningful Chaos: How People Form Relationships with Public Concerns," A Report Prepared for the Kettering Foundation by The Harwood Group;
- "The Harwood Report," June 1, 1993;
- Summaries of Kentucky Education Reform Public Information Campaign

THE ANNIE E. CASEY FOUNDATION CHILDREN AND FAMILY FELLOWSHIP

THURSDAY, JANUARY 13, 1994

WASHINGTON, D.C.

Location: Capital Hilton
16th & K Streets, NW

8:30 - 10:00 AM **Breakfast with Ernie Cortes**
Issue: Grassroots Advocacy and Constituency Building

11:00 AM - 2:00 PM **Stakeholder Mapping**
Case: Welfare and Healthcare Reform

Moderators: Michael Lacey, *Casey Fellow*
Kim McGaughey, *Casey Fellow*
Anne Smith, *Center for Health Promotion*

Panelists: Sara Rosenbaum, *Center for Health Policy, George Washington Univ.*
*Christie Ferguson, *Senator Chafee's Office*
Robert Greenstein, *Center on Budget & Policy Priorities*
Mark Greenberg, *Center for Law & Social Policy*

Lunch will be provided.

2:00 PM on **Free**

Background Material:

Articles on Ernie Cortes:

- "Who Says One Man Can't Change the World?", *Texas Monthly*;
- "Ernesto J. Cortes, Jr., Organizer", Bill Moyers, *A World of Ideas*,
- "Relationship and Power: An Interview with Ernesto Cortes, Jr.", *Kettering Review* (the last two articles are found in the "For Future Reference" section);
- Background on Stakeholder Mapping

THE ANNIE E. CASEY FOUNDATION CHILDREN AND FAMILY FELLOWSHIP

FRIDAY, JANUARY 14, 1994

WASHINGTON, D.C.

11:00 AM

**Location: Holocaust Museum
100 Reuel Wallenberg Place, SW
(202) 488-0400**

Lunch

On Your Own; Possibilities will be suggested

3:00 - 4:00 PM

Fellow Discussion

4:00 - 6:00 PM
5:30

Mix-it-Up Discussion with Congressional and Cabinet Leaders
Participants: Tom Glynn, Deputy Secretary, Dept. of Labor
Others to be confirmed

6:00 PM

Free or optional evening out with Ellen, Cheryl, Anne, and Jennifer

*New York
Room*

7 Thai Restaurant

THE ANNIE E. CASSEY FOUNDATION CHILDREN AND FAMILY FELLOWSHIP

SATURDAY, JANUARY 15, 1994

WASHINGTON, D.C.

**Location: Capital Hilton
18th and K Streets, NW**

TBA

**Tentative: Breakfast with Andrew Cuomo??
Link Between Economic and Social Development**

TBA

Report Back on Treasure Hunt - Resource Mapping Exercise

JAN 10 REC'D

THE ANNIE E. CASEY FOUNDATION
One Lafayette Place
Greenwich, Connecticut 06830
(203) 661-2773
Fax (203) 661-5127

FAX COVER SHEET

DATE: Jan. 7
TO: Rosalyn Miller
FAX #: 203-458-2878
COMPANY: _____

FROM: Carol Skram / Doug Nelson

NOTES/COMMENTS: Following is a copy of the material we sent requesting Carol Rasco's participation.

As I mentioned on the phone, Doug is anxious to talk w/ Carol

Time 4-5:30

Number of Pages Transmitted: 7

The Annie E. Casey Foundation

One Lafayette Place
Greenwich, Connecticut 06830
203-661-2773
FAX 203-661-5127

December 21, 1993

TO: Carol Rasco, Assistant to the President
for Domestic Policy

FROM: Doug Nelson, Executive Director

SUBJECT: AECF Children and Family Fellowship Seminar

I am hoping we will have a chance to talk before the holidays, but in case I miss you tomorrow, the following is a description of the program we are planning for the Annie E. Casey Foundation Children and Family Fellowship seminar in Washington, D.C. in January.

The Children and Family Fellowship is aimed at developing the leadership skills of mid-career professionals committed to changing systems that serve children and their families. (We are faxing a description of the nine month Fellowship for your information.) The January seminar is designed to place leadership on children and family issues in a federal policy context.

On Friday, January 14, we are planning an informal panel discussion to provide the Fellows with an opportunity to meet some high level members of the Administration who are familiar with the Foundation. We are hoping that you will be available to join us for this session. We are asking each invitee to speak for ten minutes about how to raise children and family issues on the federal agenda, and their experiences working through the transition to a new Administration. For your information, we are also asking Bob Reich, Tom Payzant, and Mary Jo Bane to join us for this session. ~~The session will be held from 2:00 - 4:00 p.m.~~ at the Capitol Hilton Hotel at 16th and K Streets, N.W. 4:00-5:30

In addition, on Tuesday, January 11, we will hold a panel discussion entitled "The Challenges to Intergovernmental Relations." We hope you can suggest someone from the Enterprise Board who might be able to speak to this topic. ~~We have asked~~ Jeffrey Watson, Bruce Vladek, and Peter Edelman to join us as well. This session will be held from 1:00 - 3:00 p.m. at the Family Impact Seminar, 1100 17th Street, N.W., 10th Floor.

Please let me or Carol Skram know whether you will be able to join us on January 14, and who might be available for the panel on January 11.

1993 - 1994 ANNIE E. CASEY FOUNDATION CHILDREN AND FAMILY FELLOWSHIP

The Annie E. Casey Foundation is a private philanthropic organization dedicated to improving life outcomes for disadvantaged children. The Foundation's primary mission is to foster public policies and human-service reforms that better meet the needs of today's vulnerable children. The Foundation believes that key institutions need to change if outcomes for disadvantaged children and families are to improve. A fundamental premise of many Foundation-supported initiatives is that improved, cost-effective interventions on behalf of children will require system-wide reforms that can make human services more flexible, preventive, family-focused, accountable and community-based.

Ultimately, the successful reform of youth- and family-serving institutions and systems will depend on the strategic vision, organizational understanding, planning capacity and communication skills of key leaders. To help foster these attributes, the Annie E. Casey Foundation has established the Children and Family Fellowship, an intensive 11-month, full-time program for outstanding mid-career professionals who aspire to assume leadership positions where they can help to shape the future of organizations and institutions that have an impact on children and families. Casey Fellows are individuals who have demonstrated leadership ability and a commitment to meaningful change. The inaugural class of ten fellows will begin in September, 1993.

THE CASEY FELLOW

Casey Fellows are chosen from a wide spectrum of public and private arenas, such as child welfare, juvenile justice, health, mental health, education, law, government, business, public policy, and communications. Ideal candidates:

- have at least 10 years of combined graduate education and work experiences at increasing levels of responsibility;
- have assumed leadership in promoting cooperation across disciplines on youth and family issues;
- have made a difference in children and family services.

In addition, personal and intellectual qualities keyed to leadership abilities are considered. For example, ideal candidates:

- are dissatisfied with the existing performance of children and family service systems and believe they can be fundamentally improved;
- are risk takers and innovators willing to challenge the status quo;
- can see the big picture and bring order to complex situations;

- are capable of bringing together people who represent diverse interests and building consensus for change.

Because the Fellowship seeks to nurture future leaders representative of communities and people served by existing systems, the Foundation seeks Fellows from varied personal, ethnic and professional backgrounds.

THE CASEY FELLOWSHIP EXPERIENCE

The Casey Foundation's Children and Family Fellowship is an opportunity for talented professionals to augment their skills and experiences, broaden their perspectives and become part of a network of leaders putting innovative ideas into action. It is designed to provide the freedom and flexibility to explore some key challenges in the effective management of change within systems serving children and families. The Casey Foundation, through the Fellowship, is committed to providing the financial, personal and programmatic supports to allow Fellows to go beyond their own professional experiences and develop the interdisciplinary perspective essential for managing systemic change.

Fellows are supported in all facets of the program. Casey Foundation senior staff members, who are responsible for the design and management of the Foundation's education and human service reform efforts, are paired with Fellows as Sponsors. The Sponsors assist Fellows in the design of the Fellowship year, including experiences (among which are an individual project, field placements, and opportunities to work with Casey staff) that address the Fellows' own career and learning goals. They link Fellows with people and opportunities to increase Fellows' exposure in chosen fields of interest and to the Foundation's work. Casey Sponsors are in regular contact with Fellows to discuss their experiences and to help them integrate new insights into Fellows' ongoing work.

The Fellowship year is planned so that Fellows have opportunities to work and learn as a group, as well as pursue individual interests. All Fellows participate in a series of seminars that serve as forums in which to explore relevant topics, share ideas and experiences and deepen leadership skills. Fellows also work on projects that are related directly to program aims of the Casey Foundation.

In addition to their group experiences, Fellows spend two three-month blocks of time in individually planned field placements where they can participate in efforts to change human service systems. To focus each individual's development, an independent project is completed to allow Fellows to explore in depth a topic of particular interest.

Field placement supervisors and seminar faculty members provide additional support and assistance to Fellows. Individually and collectively these people facilitate the growth of Fellows during the Fellowship.

Group and individual experiences combined offer Fellows the flexibility to explore professional interests and to pursue personal goals. These experiences include the following:

Seminar Series

The Robert F. Wagner Graduate School of Public Service at New York University coordinates the Fellowship seminar series. The seminars are the framework through which Fellows can examine their experiences; increase their management, organizational and policy knowledge; fine tune their leadership skills; and have an opportunity for meaningful exchange with each other, seminar faculty, nationally recognized leaders, and Casey Foundation staff.

Seminars are intended to develop and enhance critical skills within an adult learning environment that builds on the experience and expertise of Fellows. They are centered around four key themes: individual learning, which acknowledges the critical role of the leader in any organization's success; organizational learning, which focuses on articulating a vision, thinking in terms of systems and managing change; systems learning, which is tied closely to the Casey vision of developing more effective, flexible and integrated service delivery for children and families across systems; and societal learning, which focuses on creating a larger environment within which change of substantial magnitude can take place. Three "notes" are consistently played across each theme: reflection, renewal and the need to keep one's focus on real children and families.

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6/93

January 7, 1994
call from: Doug Nelson
 Annie Casey Foundation

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REMINDER TO MENTION TO DOUG NELSON

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